



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2011

To Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldlion Holdings Limited

Date Submitted January

I Movements in Authorised Share Capital

Ordinary Shares

(	Stock code	₤	Description	Ordinary Shares		
				No of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
			Balance at close of preceding month	_____	_____	_____
			Increase (decrease)	_____ Nil _____		_____ Nil _____
			Balance at close of the month	_____	_____	_____

(	Stock code		Description	Ordinary Shares		
				No of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
			Balance at close of preceding month	_____	_____	_____
			Increase (decrease)	_____		_____
			Balance at close of the month	_____	_____	_____

Preference Shares

Stock code	Description			
		No of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Other Classes of Shares

Stock code	Description			
		No of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*)**120,000,000.00**

II Movements in Issued Share Capital

	No of ordinary shares		No of preference	No of other classes
	(	(	shares	shares
Balance at close of preceding month	<u>Nil</u>	<u>N A</u>	<u>N A</u>	<u>N A</u>
Increase (decrease during the month)	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>Nil</u>	<u>N A</u>	<u>N A</u>	<u>N A</u>

III Details of Movements in Issued Share Capital (**Not Applicable**)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd mm yyyy and class of shares issuable	Movement during the month				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____)					

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____)					

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____)					

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____)					
				Total C (Ordinary shares	_____	
				(Preference shares	_____	
				(Other class	_____	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd mm yyyy) if applicable and class of shares issuable	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
<p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____ (shares (<i>Note 1</i>))</p>		
<p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____ (shares (<i>Note 1</i>))</p>		
<p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____ (shares (<i>Note 1</i>))</p>		
<p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____ Total D (Ordinary shares</p> <p>_____ (Preference shares</p> <p>_____ (Other class</p>	<p>_____ Nil</p> <p>_____ N A</p> <p>_____ N A</p> <p>_____</p>	

Other Movements in Issued Share Capital

Type of Issue					No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights issue	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
Open offer	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
Placing	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
M Bonus issue				Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>

For Main Board and GEM listed issuers

Type of Issue				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend	At price	State currency	Class of shares issuable (<i>Note 1</i>)		
			Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
Repurchase of shares			Class of shares repurchased (<i>Note 1</i>)		
			Cancellation date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
Redemption of shares			Class of shares redeemed (<i>Note 1</i>)		
			Redemption date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
Consideration issue	At price	State currency	Class of shares issuable (<i>Note 1</i>)		
			Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>

For Main Board and GEM listed issuers

				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month		
Type of Issue							
Capital reorganisation	Class of shares issuable (Note 1)						
			Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				Nil	Nil		
Other (Please specify)	At price	State currency	Class of shares issuable (Note 1)				
					Issue and allotment date (dd mm yyyy)	(
					EGM approval date (dd mm yyyy)	(
				Nil	Nil		
Total E				(Ordinary shares	Nil		
				(Preference shares	N A		
				(Other class	N A		

Total increase (decrease in ordinary shares during the month (i.e. Total of A to E	(	Nil
	(	N A
Total increase (decrease in preference shares during the month (i.e. Total of A to E		N A
Total increase (decrease in other classes of shares during the month (i.e. Total of A to E		N A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)

Submitted by Kam Yiu Kwok

Title Company Secretary
(Director Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*