

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer Goldlion Hol Date Submitted Manuary	dings Limited		
I Movements in Authorised Share Capit	al		
Ordinary Shares			
(Stock code Descrip	otion	Ordinary	Shares
Palanca at alosa of pracading month	No of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase (decrease	Nil		Nil
Balance at close of the month			
(Stock codeDescrip	otion		
	No of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase (decrease			
Balance at close of the month			

31 December 2012

Preference Shares			
Stock codeDescr	iption		
	No of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase (decrease			
Balance at close of the month			
Other Classes of Shares			
Stock codeDescr	iption		
	No of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase (decrease			
Balance at close of the month			
Total authorised share capital at the end	d of the month (HK\$)	120,000	0,000.00

II Movements in Issued Share Capital

	No of ordin	ary shares	No of preference	No of other classes	
_	(shares	shares	
Balance at close of preceding month	M €	N A	N A	N A	
Increase (decrease during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	≱ 4 ₹	N A	N A	N A	

III Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer

bhare Options (under	Share Option	ochemes of the	133461			
Particulars of share					No of new shares of	No of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd mm yyyy and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable)	For Main Board and GEM listed issuers
Description of warrants	

Convertibles (i e Convertible into Shares of the Issuer which are to be Listed (Not Applicable) No of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable (dd mm yyyy Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable (dd mm yyyy Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable (dd mm yyyy M Stock code (if listed Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable (dd mm yyyy Total C (Ordinary shares (Preference shares (Other class

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other than under Share Option Schemes (Not Applicable)

than under Share Option Schemes (Not Applicable)		
Full particulars including EGM approval date (dd mm yyyy if applicable and class of shares issuable	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
shares (Note 1)		
shares (Note 1)		
shares (Note 1)		
Total D (Ordinary shares	Nil	
(Preference shares	N A	
(Other class	N A	
, ,		

Other Movements in Issued Share Capital No of new No of new shares of shares of issuer which issuer issued may be during the month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) (State Issue and allotment Rights issue At price currency date (dd mm yyyy EGM approval date (dd mm yyyy Nil Nil Class of shares issuable (*Note 1*) State Issue and allotment Open offer At price currency date (dd mm yyyy EGM approval date (dd mm yyyy Nil Nil Class of shares issuable (*Note 1*) Issue and allotment Placing At price currency date (dd mm yyyy EGM approval date (dd mm yyyy Nil Nil Class of shares issuable (*Note 1*) Issue and allotment M Bonus issue date (dd mm yyyy EGM approval date (dd mm yyyy Nil Nil

For Main Board and GEM listed issuers

				F	For Main B	oard and GEM lis	
	Type of Issue					No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
	1) pe of 18800						
[Scrip dividend	At price	State currency —	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy EGM approval date (dd mm yyyy	(Nil	Nil
	Repurchase of shares			Class of shares repurchased (<i>Note 1</i>) Cancellation date (dd mm yyyy	(
				EGM approval date (dd mm yyyy	(Nil	Nil
				Class of shares redeemed (<i>Note 1</i>)			
, -	Redemption of shares			Redemption date (dd mm yyyy	(
				EGM approval date (dd mm yyyy	(Nil	Nil
				Class of shares issuable (Note 1)			
	Consideration issue	At price	State currency —	Issue and allotment date (dd mm yyyy	(
				EGM approval date (dd mm yyyy	(Nil	Nil

For Main Board and GEM listed issuers

No of new No of new shares of shares of

N A

Type of Issue			No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issual (Note 1)	ble		
Capital reorganisation	Issue and allotment date (dd mm yyyy	(
	EGM approval date (dd mm yyyy	(Nil	Nil
	Class of shares issual (Note 1)	ble		
Other (Please specify At price Currency ————————————————————————————————————	Issue and allotment date (dd mm yyyy	(
	EGM approval date (dd mm yyyy	(Nil	Nil
	Total E	(Ordinary share (Preference share (Other clas	s NA	
Total increase (decrease in ordinary shares during the	ne month (i e Total of A	to E (Nil
		(N A
Total increase (decrease in preference shares during	the month (i e Total of	A to E		N A

Total increase (decrease in other classes of shares during the month (i e Total of A to E

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any
Submitted by Kam Yiu Kwok
Title Company Secretary
(Director Secretary or other duly authorised officer
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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2.