



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2013

To Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldlion Holdings Limited

Date Submitted June

#### I Movements in Authorised Share Capital

##### Ordinary Shares

(	Stock code	Description	Ordinary Shares		
			No of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
		Balance at close of preceding month	_____	_____	_____
		Increase (decrease)	_____ Nil _____		_____ Nil _____
		Balance at close of the month	_____	_____	_____
(	Stock code	Description	Ordinary Shares		
			No of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		Balance at close of preceding month	_____	_____	_____
		Increase (decrease)	_____		_____
		Balance at close of the month	_____	_____	_____

## Preference Shares

Stock code	Description			
		No of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## Other Classes of Shares

Stock code	Description			
		No of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*)**120,000,000.00**



Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry dd mm yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
_____ _____ _____	_____	_____	_____	_____	_____	_____
( _____ Stock code (if listed _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ ( _____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
( _____ Stock code (if listed _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ ( _____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
( _____ Stock code (if listed _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ ( _____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
( _____ Stock code (if listed _____ Class of shares _____ issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ ( _____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
Total B (Ordinary shares _____ (Preference shares _____ (Other class _____	_____	_____	_____	_____	_____	_____

**Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed (Not Applicable))**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____						
EGM approval date (if applicable) (dd mm yyyy) _____	(					
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____						
EGM approval date (if applicable) (dd mm yyyy) _____	(					
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____						
EGM approval date (if applicable) (dd mm yyyy) _____	(					
_____						
_____						
_____						
Stock code (if listed) _____						
Class of shares issuable ( <i>Note 1</i> ) _____						
Subscription price _____						
EGM approval date (if applicable) (dd mm yyyy) _____	(					
			Total C (Ordinary shares _____			
			(Preference shares _____			
			(Other class _____			



## Other Movements in Issued Share Capital

Type of Issue					No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights issue	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) ( ) EGM approval date (dd mm yyyy) ( )	<u>Nil</u>	<u>Nil</u>
Open offer	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) ( ) EGM approval date (dd mm yyyy) ( )	<u>Nil</u>	<u>Nil</u>
Placing	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) ( ) EGM approval date (dd mm yyyy) ( )	<u>Nil</u>	<u>Nil</u>
M Bonus issue				Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) ( ) EGM approval date (dd mm yyyy) ( )	<u>Nil</u>	<u>Nil</u>





For Main Board and GEM listed issuers

				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>Type of Issue</b>					
Capital reorganisation		Class of shares issuable (Note 1)			
		Issue and allotment date (dd mm yyyy)	(		
		EGM approval date (dd mm yyyy)	(		
				<u>Nil</u>	<u>Nil</u>
Other (Please specify)		At price	State currency	Class of shares issuable (Note 1)	
				Issue and allotment date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
				Total E (Ordinary shares	<u>Nil</u>
				(Preference shares	<u>N A</u>
				(Other class	<u>N A</u>

Total increase (decrease in ordinary shares during the month (i.e. Total of A to E	(	<u>Nil</u>
	(	<u>N A</u>
Total increase (decrease in preference shares during the month (i.e. Total of A to E		<u>N A</u>
Total increase (decrease in other classes of shares during the month (i.e. Total of A to E		<u>N A</u>

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any)

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Submitted by           Kam Yiu Kwok          

Title           Company Secretary            
(Director Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*