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GOLDLION HOLDINGS LIMITED

金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(Stock code: 533)

RESIGNATION OF A NON-EXECUTIVE DIRECTOR AND A MEMBER OF THE AUDIT COMMITTEE

-executive Director that on 1st August 2015, he was charged by the Independent Commission Against Corruption with offering an advantage to an agent over the restructuring of Ocean Grand Chemicals Holdings Limited (which subsequently changed its name to Hong Kong Resources Holdings Company Limited)

with bribing the agent with a share option to subscribe for shares in HKRH in connection with the acquisition by HKRH of certain subsidiaries of the then listed 3D-GOLD Jewellery Holdings Limited.

Dr. Wong has tendered his resignation as a non-executive Director and a member of the audit committee of the Company with effect from 3rd August 2015 as he may need to spend more time and effort on matters relating to the above charges and accordingly, he cannot devote sufficient time and effort to the Company.

Dr. Wong and the Board confirmed that Dr. Wong has no disagreement with the Board and save as the charges disclosed above, there are no matters in relation to his resignation that should be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

The charges against Dr. Wong are totally not related to and have no impact on the business of the Company. The Company continues its daily operations as usual.

By order of the Board
Kam Yiu Kwok
Company Secretary

Hong Kong, 3rd August 2015

As at the date of this announcement, the Directors of the Company comprise Dr. Tsang Hin Chi, Mr. Tsang Chi Ming, Ricky and Madam Wong Lei Kuan as executive Directors; Mr. Ng Ming Wah, Charles as a non-executive Director; and Dr. Lau Yue Sun, Mr. Li Ka Fai, David and Mr. Nguyen, Van Tu Peter as independent non-executive Directors.