



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2013

To Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldlion Holdings Limited

Date Submitted January 2014

I Movements in Authorised Share Capital

Ordinary Shares

(Stock code	Description	Ordinary Shares		
		No of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
	Balance at close of preceding month			
	Increase (decrease	Nil		Nil
	Balance at close of the month			

(Stock code	Description	Ordinary Shares		
		No of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
	Balance at close of preceding month			
	Increase (decrease			
	Balance at close of the month			

Preference Shares

Stock code	Description			
		No of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Other Classes of Shares

Stock code	Description			
		No of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*)**120,000,000.00**

No of new shares of
issuer which may be
issued pursuant thereto
as at close of the month

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry dd mm yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
Total B (Ordinary shares _____ (Preference shares _____ (Other class _____	_____	_____	_____	_____	_____	_____

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd mm yyyy)	(_____	_____	_____	_____	_____	_____

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd mm yyyy)	(_____	_____	_____	_____	_____	_____

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd mm yyyy)	(_____	_____	_____	_____	_____	_____

Stock code (if listed)	_____	_____	_____	_____	_____	_____
Class of shares issuable (<i>Note 1</i>)	_____	_____	_____	_____	_____	_____
Subscription price	_____	_____	_____	_____	_____	_____
EGM approval date (if applicable) (dd mm yyyy)	(_____	_____	_____	_____	_____	_____

				Total C (Ordinary shares	_____	
				(Preference shares	_____	
				(Other class	_____	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd mm yyyy) if applicable and class of shares issuable	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
_____ _____ _____ _____ (_____ shares (<i>Note 1</i>)		
_____ _____ _____ _____ (_____ shares (<i>Note 1</i>)		
_____ _____ _____ _____ (_____ shares (<i>Note 1</i>)		
_____ _____ _____ _____ Total D (Ordinary shares (Preference shares (Other class	Nil N A N A	

Other Movements in Issued Share Capital

Type of Issue				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable <i>(Note 1)</i>		
Rights issue	At price	State currency	Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(

For Main Board and GEM listed issuers

				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
Capital reorganisation		Class of shares issuable (Note 1)			
		Issue and allotment date (dd mm yyyy)		(
		EGM approval date (dd mm yyyy)		(
				<u>Nil</u>	<u>Nil</u>
Other (Please specify		At price	State currency	Class of shares issuable (Note 1)	
				Issue and allotment date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
				Total E (Ordinary shares	<u>Nil</u>
				(Preference shares	<u>N A</u>
				(Other class	<u>N A</u>

Total increase (decrease in ordinary shares during the month (i.e. Total of A to E	(<u>Nil</u>
	(<u>N A</u>
Total increase (decrease in preference shares during the month (i.e. Total of A to E		<u>N A</u>
Total increase (decrease in other classes of shares during the month (i.e. Total of A to E		<u>N A</u>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)

Submitted by Kam Yiu Kwok

Title Company Secretary
(Director Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*