



GOLDLION HOLDINGS LIMITED

金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(Stock code: 533)

DATE OF BOARD MEETING

The Board of Directors of Goldlion Holdings Limited (the "Company") is pleased to announce that a meeting of the Board will be held on Tuesday, 9th September 2008 for the purpose of, among other matters, considering and approving the interim results of the Company and its subsidiaries for the six months ended 30th June 2008 and its publication, and considering the payment of an interim dividend (if any).

By order of the Board

Kam Yiu Kwok

Company Secretary

Hong Kong, 27th August 2008

As at the date of this announcement, the Directors of the Company comprise Dr. Tsang Hin Chi, Mr. Tsang Chi Ming, Ricky and Madam Wong Lei Kuan as executive Directors; Mr. Ng Ming Wah, Charles as a