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**GOLDLION HOLDINGS LIMITED**

**金利來集團有限公司**

Incorporated in Hong Kong  
(Stock code: 533)

**ANNOUNCEMENT**

The Board of Directors of Goldlion Holdings Limited (the "Company") is pleased to announce that the Company has received a letter from the Board of Directors of Goldlion Holdings Limited (the "Company") regarding the proposed acquisition of the shares of Goldlion Holdings Limited (the "Company") by the Board of Directors of Goldlion Holdings Limited (the "Company").

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By order of the Board  
**Goldlion Holdings Limited**  
**Kam Yiu Kwok**  
Chairman

and

*As at the date of this announcement, the Directors of the Company comprise Dr. Tsang Hin Chi, Mr. Tsang Chi Ming, Ricky and Madam Wong Lei Kuan as executive Directors; Mr. Ng Ming Wah, Charles as a non-executive Director; and Dr. Lau Yue Sun, Dr. Wong Ying Ho, Kennedy and Mr. Li Ka Fai, David as independent non-executive Directors.*