



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 May 2012

To Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldlion Holdings Limited

Date Submitted 1 June

#### I Movements in Authorised Share Capital

##### Ordinary Shares

| ( Stock code | ₤ | Description                         | Ordinary Shares       |                  |                                 |
|--------------|---|-------------------------------------|-----------------------|------------------|---------------------------------|
|              |   |                                     | No of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|              |   | Balance at close of preceding month | _____                 | _____            | _____                           |
|              |   | Increase (decrease                  | _____ Nil _____       |                  | _____ Nil _____                 |
|              |   | Balance at close of the month       | _____                 | _____            | _____                           |

  

| ( Stock code |  | Description                         |                       |                            |   |
|--------------|--|-------------------------------------|-----------------------|----------------------------|---|
|              |  |                                     | No of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|              |  | Balance at close of preceding month | _____                 | _____                      | _____                                     |
|              |  | Increase (decrease                  | _____                 |                            | _____                                     |
|              |  | Balance at close of the month       | _____                 | _____                      | _____                                     |

## Preference Shares

| Stock code                          | Description |                         |  |   |
|-------------------------------------|-------------|-------------------------|--|---|
|                                     |             | No of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |             | _____                   | _____                                  | _____   |
| Increase (decrease)                 |             | _____                   |  | _____   |
| Balance at close of the month       |             | _____                   | _____                                  | _____   |

## Other Classes of Shares

| Stock code                          | Description |                               |  |   |
|-------------------------------------|-------------|-------------------------------|--|---|
|                                     |             | No of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |             | _____                         | _____                                  | _____   |
| Increase (decrease)                 |             | _____                         |  | _____   |
| Balance at close of the month       |             | _____                         | _____                                  | _____   |

Total authorised share capital at the end of the month (*HK\$*)**120,000,000.00**

## II Movements in Issued Share Capital

|                                      | No of ordinary shares |            | No of preference | No of other classes |
|--------------------------------------|-----------------------|------------|------------------|---------------------|
|                                      | (                     | (          | shares           | shares              |
| Balance at close of preceding month  | <u>Nil</u>            | <u>N A</u> | <u>N A</u>       | <u>N A</u>          |
| Increase (decrease during the month) | <u>Nil</u>            | <u>Nil</u> | <u>Nil</u>       | <u>Nil</u>          |
| Balance at close of the month        | <u>Nil</u>            | <u>N A</u> | <u>N A</u>       | <u>N A</u>          |

## III Details of Movements in Issued Share Capital (Not Applicable)

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd mm yyyy and class of shares issuable | Movement during the month |           |           |        | No of new shares of issuer issued during the month pursuant thereto | No of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|---|--|
|   | Granted                   | Exercised | Cancelled | Lapsed |   |  |
|   |                           |           |           |        |   |  |

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

| Description of warrants<br>(Date of expiry dd mm yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|---|---|
| _____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( Stock code (if listed _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable _____<br>(dd mm yyyy _____ ( _____ | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| _____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( Stock code (if listed _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable _____<br>(dd mm yyyy _____ ( _____ | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| _____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( Stock code (if listed _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable _____<br>(dd mm yyyy _____ ( _____ | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| _____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| ( Stock code (if listed _____<br>Class of shares _____<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date _____<br>(if applicable _____<br>(dd mm yyyy _____ ( _____ | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| _____<br>_____<br>_____  | _____                           | _____   | _____                            | _____                                     | _____   | _____   |
| Total B (Ordinary shares _____<br>(Preference shares _____<br>(Other class _____   | _____                           | _____   | _____                            | _____                                     | _____   | _____   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No of new shares of issuer issued during the month pursuant thereto | No of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|---|--|
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| EGM approval date (if applicable) (dd mm yyyy) | ( _____                        | _____                              | _____                      | _____                        | _____   | _____  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| EGM approval date (if applicable) (dd mm yyyy) | ( _____                        | _____                              | _____                      | _____                        | _____   | _____  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____   | _____  |
| EGM approval date (if applicable) (dd mm yyyy) | ( _____                        | _____                              | _____                      | _____                        | _____   | _____  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
| _____  |                                |                                    |                            |                              |   |  |
|  |                                |                                    |                            | Total C (Ordinary shares     | _____   |  |
|  |                                |                                    |                            | (Preference shares           | _____   |  |
|  |                                |                                    |                            | (Other class                 | _____   |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other than under Share Option Schemes) **(Not Applicable)**

| Full particulars including EGM approval date (dd mm yyyy) if applicable and class of shares issuable | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--|---|
| _____<br>_____<br>_____<br>(<br>shares ( <i>Note 1</i> ))  | _____  | _____   |
| _____<br>_____<br>_____<br>(<br>shares ( <i>Note 1</i> ))  | _____  | _____   |
| _____<br>_____<br>_____<br>(<br>shares ( <i>Note 1</i> ))  | _____  | _____   |
| Total D (Ordinary shares   | Nil  |   |
| (Preference shares   | N A  |   |
| (Other class   | N A  |   |

Other Movements in Issued Share Capital

| Type of Issue |          |                   |  | No of new shares of issuer issued during the month pursuant thereto | No of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------|-------------------|--|---|--|
|               |          |                   | Class of shares issuable<br>( <i>Note 1</i> )  |   |  |
| Rights issue  | At price | State<br>currency | _____ Issue and allotment<br>date (dd mm yyyy) | (   |  |
|               |          |                   | EGM approval date<br>(dd mm yyyy)              | (   |  |
|               |          |                   |  |   | <u>Nil</u>   |
|               |          |                   |  |   | <u>Nil</u>   |

For Main Board and GEM listed issuers

|                      |          |                |   | No of new shares of issuer issued during the month pursuant thereto | No of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------|----------|----------------|---|---|--|
| Type of Issue        |          |                |   |   |  |
| Scrip dividend       | At price | State currency | Class of shares issuable<br>( <i>Note 1</i> ) |   |  |
|                      |          |                | Issue and allotment date (dd mm yyyy)         | (   |  |
|                      |          |                | EGM approval date (dd mm yyyy)                | (   |  |
|                      |          |                |   | <u>Nil</u>  | <u>Nil</u>   |
| Repurchase of shares |          |                | Class of shares repurchased ( <i>Note 1</i> ) |   |  |
|                      |          |                | Cancellation date (dd mm yyyy)                | (   |  |
|                      |          |                | EGM approval date (dd mm yyyy)                | (   |  |
|                      |          |                |   | <u>Nil</u>  | <u>Nil</u>   |
| Redemption of shares |          |                | Class of shares redeemed ( <i>Note 1</i> )    |   |  |
|                      |          |                | Redemption date (dd mm yyyy)                  | (   |  |
|                      |          |                | EGM approval date (dd mm yyyy)                | (   |  |
|                      |          |                |   | <u>Nil</u>  | <u>Nil</u>   |
| Consideration issue  | At price | State currency | Class of shares issuable<br>( <i>Note 1</i> ) |   |  |
|                      |          |                | Issue and allotment date (dd mm yyyy)         | (   |  |
|                      |          |                | EGM approval date (dd mm yyyy)                | (   |  |
|                      |          |                |   | <u>Nil</u>  | <u>Nil</u>   |



For Main Board and GEM listed issuers

|                          |  |                                       |                | No of new shares of issuer issued during the month pursuant thereto | No of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------|--|---------------------------------------|----------------|---|--|
| <b>Type of Issue</b>     |  |                                       |                |   |  |
| Capital reorganisation   |  | Class of shares issuable<br>(Note 1)  |                |   |  |
|                          |  | Issue and allotment date (dd mm yyyy) | (              |   |  |
|                          |  | EGM approval date (dd mm yyyy)        | (              |   |  |
|                          |  |                                       |                | <u>Nil</u>  | <u>Nil</u>   |
| Other<br>(Please specify |  | At price                              | State currency | Class of shares issuable<br>(Note 1)                                |  |
|                          |  |                                       | _____          | Issue and allotment date (dd mm yyyy)                               | (  |
|                          |  |                                       |                | EGM approval date (dd mm yyyy)                                      | (  |
|                          |  |                                       |                | <u>Nil</u>  | <u>Nil</u>   |
|                          |  |                                       |                | Total E (Ordinary shares  | <u>Nil</u>   |
|                          |  |                                       |                | (Preference shares  | <u>N A</u>   |
|                          |  |                                       |                | (Other class  | <u>N A</u>   |

|  |   |            |
|--|---|------------|
| Total increase (decrease in ordinary shares during the month (i.e. Total of A to E         | ( | <u>Nil</u> |
|  | ( | <u>N A</u> |
| Total increase (decrease in preference shares during the month (i.e. Total of A to E       |   | <u>N A</u> |
| Total increase (decrease in other classes of shares during the month (i.e. Total of A to E |   | <u>N A</u> |

*(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)*

Remarks (if any)

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Submitted by Kam Yiu Kwok

Title Company Secretary  
(Director Secretary or other duly authorised officer)

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*