



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31 December 2012

To Hong Kong Exchanges and Clearing Limited

Name of Issuer Goldlion Holdings Limited

Date Submitted January

I Movements in Authorised Share Capital

Ordinary Shares

(Stock code	₤	Description	Ordinary Shares		
			No of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
		Balance at close of preceding month	_____	_____	_____
		Increase (decrease	_____ Nil _____		_____ Nil _____
		Balance at close of the month	_____	_____	_____

(Stock code		Description	Ordinary Shares		
			No of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		Balance at close of preceding month	_____	_____	_____
		Increase (decrease	_____		_____
		Balance at close of the month	_____	_____	_____

Preference Shares

Stock code	Description			
		No of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Other Classes of Shares

Stock code	Description			
		No of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month		_____	_____	_____
Increase (decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*)**120,000,000.00**

II Movements in Issued Share Capital

	No of ordinary shares		No of preference	No of other classes
	((shares	shares
Balance at close of preceding month	<u>Nil</u>	<u>N A</u>	<u>N A</u>	<u>N A</u>
Increase (decrease during the month)	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>	<u>Nil</u>
Balance at close of the month	<u>Nil</u>	<u>N A</u>	<u>N A</u>	<u>N A</u>

III Details of Movements in Issued Share Capital (**Not Applicable**)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd mm yyyy and class of shares issuable	Movement during the month				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants

Other Movements in Issued Share Capital

Type of Issue					No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights issue	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
Open offer	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
Placing	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
M Bonus issue				Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>

For Main Board and GEM listed issuers

				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
Scrip dividend	At price	State currency	_____	Class of shares issuable (<i>Note 1</i>)	
			_____	Issue and allotment date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
					Nil Nil
Repurchase of shares				Class of shares repurchased (<i>Note 1</i>)	
				Cancellation date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
					Nil Nil
Redemption of shares				Class of shares redeemed (<i>Note 1</i>)	
				Redemption date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
					Nil Nil
Consideration issue	At price	State currency	_____	Class of shares issuable (<i>Note 1</i>)	
			_____	Issue and allotment date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
					Nil Nil

For Main Board and GEM listed issuers

				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
Capital reorganisation	Class of shares issuable (Note 1)					
			Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>	
Other (Please specify)	At price	State currency	_____	Class of shares issuable (Note 1)		
				Issue and allotment date (dd mm yyyy)	(
				EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>	
Total E				(Ordinary shares	<u>Nil</u>	
				(Preference shares	<u>N A</u>	
				(Other class	<u>N A</u>	

Total increase (decrease in ordinary shares during the month (i.e. Total of A to E	(<u>Nil</u>
	(<u>N A</u>
Total increase (decrease in preference shares during the month (i.e. Total of A to E		<u>N A</u>
Total increase (decrease in other classes of shares during the month (i.e. Total of A to E		<u>N A</u>

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

