



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31st May 2018

To Hong Kong Exchanges and Clearing Limited

Name of Issuer GOLDLION HOLDINGS LIMITED

Date Submitted 1st June

I Movements in Authorised Share Capital

Ordinary Shares

(Stock code	Description	N A		
			No of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
		Balance at close of preceding month	_____	_____	_____
		Increase (decrease)	_____		_____
		Balance at close of the month	_____	_____	_____

(Stock code	Description			
			No of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
		Balance at close of preceding month	_____	_____	_____
		Increase (decrease)	_____		_____
		Balance at close of the month	_____	_____	_____

Preference Shares

Stock code	Description		Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
		No of preference shares		
	Balance at close of preceding month	_____	_____	_____
	Increase (decrease)	_____		_____
	Balance at close of the month	_____	_____	_____

Other Classes of Shares

Stock code	Description		Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
		No of other classes of shares		
	Balance at close of preceding month	_____	_____	_____
	Increase (decrease)	_____		_____
	Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*HK\$*)N/A

II Movements in Issued Share Capital

	No of ordinary shares		No of preference shares	No of other classes shares
	()		
Balance at close of preceding month	₹ 5	N A	N A	N A
Increase (decrease during the month)	Nil	Nil	Nil	Nil
Balance at close of the month	₹ 5	N A	N A	N A

III Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd mm yyyy and class of shares issuable	Movement during the month				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		

(_____ shares						
(Note 1)						

(_____ shares						
(Note 1)						

(_____ shares						
(Note 1)						
			Total A	(Ordinary shares	_____	
				(Preference shares	_____	
				(Other class	_____	
Total funds raised during the month from exercise of options (State currency					_____	

Warrants to Issue Shares of the Issuer which are to be Listed (**Not Applicable**)

Description of warrants (Date of expiry dd mm yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
(Stock code (if listed _____ Class of shares _____ issuable (<i>Note 1</i>) _____ Subscription price _____ EGM approval date _____ (if applicable _____ (dd mm yyyy _____ (_____	_____	_____	_____	_____	_____	_____
_____ _____ _____	_____	_____	_____	_____	_____	_____
Total B (Ordinary shares _____ (Preference shares _____ (Other class _____						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____					

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____					

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____					

Stock code (if listed)	_____					
Class of shares issuable (<i>Note 1</i>)	_____					
Subscription price	_____					
EGM approval date (if applicable) (dd mm yyyy)	(_____					

				Total C (Ordinary shares	_____	
				(Preference shares	_____	
				(Other class	_____	

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd mm yyyy) if applicable and class of shares issuable	No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
<hr/> <hr/> <hr/> <div style="text-align: right;">(shares (Note 1)</div>		
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<hr/> <hr/> <hr/> <div style="text-align: right;">(shares (Note 1)</div>		
<div style="text-align: right;">Total D</div> <div style="text-align: right;">(Ordinary shares</div> <div style="text-align: right;">(Preference shares</div> <div style="text-align: right;">(Other class</div>	<div style="text-align: center;">Nil</div> <hr/> <div style="text-align: center;">N A</div> <hr/> <div style="text-align: center;">N A</div>	

Other Movements in Issued Share Capital

Type of Issue					No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Rights issue	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
Open offer	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
Placing	At price	State currency	_____	Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>
M Bonus issue				Class of shares issuable (Note 1) Issue and allotment date (dd mm yyyy) () EGM approval date (dd mm yyyy) ()	<u>Nil</u>	<u>Nil</u>

For Main Board and GEM listed issuers

Type of Issue				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Scrip dividend	At price	State currency	Class of shares issuable (<i>Note 1</i>)		
			Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
Repurchase of shares			Class of shares repurchased (<i>Note 1</i>)		
			Cancellation date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
Redemption of shares			Class of shares redeemed (<i>Note 1</i>)		
			Redemption date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>
Consideration issue	At price	State currency	Class of shares issuable (<i>Note 1</i>)		
			Issue and allotment date (dd mm yyyy)	(
			EGM approval date (dd mm yyyy)	(
				<u>Nil</u>	<u>Nil</u>

For Main Board and GEM listed issuers

				No of new shares of issuer issued during the month pursuant thereto	No of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue					
Capital reorganisation	Class of shares issuable (Note 1)				
	Issue and allotment date (dd mm yyyy) (
	EGM approval date (dd mm yyyy) (
				Nil	Nil
Other (Please specify	At price	State currency	_____	Class of shares issuable (Note 1)	
				Issue and allotment date (dd mm yyyy) (
				EGM approval date (dd mm yyyy) (
				Nil	Nil
Total E				(Ordinary shares	Nil
				(Preference shares	N A
				(Other class	N A

Total increase (decrease in ordinary shares during the month (i.e. Total of A to E	(Nil
	(N A
Total increase (decrease in preference shares during the month (i.e. Total of A to E		N A
Total increase (decrease in other classes of shares during the month (i.e. Total of A to E		N A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any)

Submitted by Kam Yiu Kwok

Title Company Secretary
(Director Secretary or other duly authorised officer)

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*