



GOLDLION HOLDINGS LIMITED

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(Stock Code : 00533)

NOTIFICATION LETTER

21st February 2022

Dear Shareholder(s),

Goldlion Holdings Limited (the “Company”)
– Notice of Publication of Circular in relation to the Possible Major Transaction–Entering into of the Investment Agreement (the “Current Corporate Communications”)

The English and Chinese versions of the Current Corporate Communications are available on the Company’s website at www.goldlion.com and the HKEXnews’s website at www.hkexnews.hk. If you have elected to receive corporate communications* in printed form, the printed form (or forms) of the Current Corporate Communications are enclosed.

If you would like to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form), please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand delivery to the Company c/o its share registrar (the “Share Registrar”), Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. You may also send an email with a scanned copy of the Change Request Form to goldlion.ecom@computershare.com.hk. The Change Request Form may also be downloaded from the Company’s website at www.goldlion.com or the HKEXnews’s website at www.hkexnews.hk.

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website and for any reason have difficulty in obtaining access to corporate communications on the Company’s website, the Company will upon request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice in writing to the Company (sent to the Share Registrar at the above address or by email to goldlion.ecom@computershare.com.hk) elect to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form).

Should you have any questions in relation to this letter, please call the telephone hotline of the Share Registrar at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

By order of the Board
Goldlion Holdings Limited
Kam Yiu Kwok
Company Secretary

* Corporate Communications include but not limited to: (a) the directors’ report, its annual financial statements together with a copy of the auditor report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

- _____
* www.goldlion.com www.hkexnews.hk
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183 17M
goldlion.ecom@computershare.com.hk www.goldlion.com
www.hkexnews.hk
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(goldlion.ecom@computershare.com.hk)
((852) 2862 8688)

* (c) (d) (a) (e) (f) (b)



Name(s) and address of Shareholder(s):

:

Change Request Form

To: **Goldlion Holdings Limited (the "Company")**
 (Stock Code: **00533**)
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre, 183 Queen's Road East,
 Wanchai, Hong Kong

I/We would like to receive all future **Corporate Communications*** of the Company ("**Corporate Communications**") in the manner as indicated below:

(Please mark **ONLY ONE (x)** of the following boxes)

- () ()
- to access all future Corporate Communications (which are available in both English and Chinese) through the Company's website ("**Website Version**") instead of receiving printed versions, and receive a **notification letter** of the posting of the Corporate Communications on the Company's website by post ; **OR**
- to receive the **printed English version** of all future Corporate Communications by post **ONLY**; **OR**
- to receive the **printed Chinese version** of all future Corporate Communications by post **ONLY**; **OR**
- to receive both **printed English and Chinese versions** of all future Corporate Communications by post.

Name(s) of Shareholder(s) _____ Contact telephone number _____

 Signature _____ Date _____

You are required to fill in the details if you download this Request Form from t N, X Y b NK RN X the HKEX N NK RN

- Notes**
- Please complete all your details clearly. Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
 - By electing to receive the Website Version of Corporate Communications instead of receiving them in printed form, you have expressly agreed that they may be sent or supplied to you by being made available on the Company's website and have expressly waived the right to receive them in printed form.
 - If your shares are held in joint names, the shareholder whose name appears first on the register of members of the Company in respect of the joint holding should sign on this Request Form in order to be valid.
 - The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you notify otherwise by reasonable notice in writing or using email at goldlion.ecom@computershare.com.hk to the Company c/o its share registrar (the "**Share Registrar**"). Computershare Hong Kong Investor Services Limited, 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.
 - Shareholders are entitled to change the choice of means of receipt and language of the Corporate Communications at any time by reasonable notice in writing or using email at goldlion.ecom@computershare.com.hk to the Company c/o the Share Registrar.
 - For the avoidance of doubt, the Company will not accept any additional instructions written on this Request Form.

* Corporate Communications include but not limited to: (a) the dirN X NX R OR R NN XN N R Nb X N MRX NX M NN YY R KN R summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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Mailing Label 郵寄標籤

Computershare Hong Kong Investor Services Limited
香港中央證券登記有限公司

Please cut the mailing label and stick it on an envelope to return this Request Form to us.
No postage is necessary if posted in Hong Kong.

Get in touch with us 與我們聯繫

Send us an enquiry 查詢
Rate our service 評價
Lodge a complaint 投訴

Contact Us 聯繫我們

當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。