



GOLDLION HOLDINGS LIMITED

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(Stock Code : 00533)

NOTIFICATION LETTER

13th April 2022

Dear Non-registered Shareholder(s) ^(Note 1),

Goldlion Holdings Limited (the "Company")

1) Notice of Publication of (i) 2021 Annual Report and (ii) Circular dated 13th April 2022 including Notice of Annual General Meeting (collectively the "Current Corporate Communications")

The Company's Current Corporate Communications (in both English and Chinese) are available on the Company's website at www.goldlion.com and the website of Hong Kong Exchanges and Clearing Limited ("HKEX") at www.hkexnews.hk. You may access the Current Corporate Communications by clicking "Investor Relations" on the home page of the Company's website or by searching under "Listed Company Information" on the website of HKEXnews. Viewing of the above documents requires Adobe® Reader®.

If you want to request the printed version(s) of the Current Corporate Communications and future Corporate Commu8(C)-54(o)-55(r)-36(p)-55(o9Bed(()T34.5(u)-36()T24o9Bed(()T34.5(u)-36()

You may also send your request to goldlion.ecom@computershare.com.hk. The Request Form may also be downloaded from the Company's website at www.goldlion.com or the website of HKEX at www.hkexnews.hk.

Should you have any queries relating to this letter, please call the Company's Share Registrar telephone hotline at (852) 2862 8688 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays.

2) Online Attendance at the Annual General Meeting of the Company ("AGM")

The AGM will be held at the Main Conference Room, 7th Floor, Goldlion Holdings Centre, 13-15 Yuen Shun Circuit, Siu Lek Yuen, Shatin, New Territories, Hong Kong on Friday, 20th May 2022 at 10:30 a.m. The AGM will be a hybrid meeting. Shareholders have the option of attending in the AGM through the online platform. If you choose to attend the AGM online, audio live streaming will be provided at the AGM, you will be able to cast your vote on the resolutions in real time and submit questions online to the Company. Please refer to the "Notice of Annual General Meeting" for the details of the AGM arrangements.

As a non-registered holder, if you wish to attend and participate in the AGM using the Online Platform, please liaise with your bank(s), securities broker(s), custodian(s), nominee(s) or HKSCC Nominees Limited through which your shares are held (collectively, the "Intermediaries") and provide your email address to your Intermediaries. Details regarding the arrangements of the AGM, including the login details to access the Online Platform and online voting, will be sent by the Company's Share Registrar to the email address provided by the non-registered holder.

By order of the Board
Goldlion Holdings Limited
Kam Yiu Kwok
Company Secretary

Notes:

- This letter is addressed to Non-registered Shareholders ("Non-registered Shareholders" means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications). If you have sold or transferred all your shares in the Company, please disregard this letter and the Request Form on the reverse side.
- Corporate Communications include but not limited to (a) the directors' report, its annual financial statements together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

(附註 1)

()
1) (i) (ii)
() www.goldlion.com () www.hkexnews.hk
Adobe® Reader®

(附註 2)

183 17M)
goldlion.ecom@computershare.com.hk www.goldlion.com www.hkexnews.hk
(852) 2862 8688 ()

2) _____
13-15 7

-
- (e) (f) (a) (b) (c) (d)



Name(s) and address of Non-registered holder(s):
:

Request Form

To: **Goldlion Holdings Limited (the “Company”)** : ()
(Stock Code: 00533) (**00533**)
 c/o Computershare Hong Kong Investor Services Limited
 17M Floor, Hopewell Centre, 183 Queen’s Road East, 183
 Wan Chai, Hong Kong 17M

I/We would like to receive the current and all future **Corporate Communications*** of the Company (“**Corporate Communications**”) in the manner as indicated below:

(Please mark **ONLY ONE** (x) of the following boxes)
 ((**X**))

- to receive the **printed English version** of the current and all future Corporate Communications by post **ONLY**; **OR**
- to receive the **printed Chinese version** of the current and all future Corporate Communications by post **ONLY**; **OR**
- to receive both **printed English and Chinese versions** of the current and all future Corporate Communications by post.

Name(s) of Non-registered Shareholder(s)	_____	Contact telephone number	_____
	<small>(Please use ENGLISH BLOCK LETTERS)</small>		
Signature	_____	Date	_____

You are required to fill in the details if you download this Request Form from the Company’s website or the HKEXnews’s website.

Notes

- Please complete all your details clearly.
- This letter is addressed to Non-registered Shareholders (“Non-registered Shareholders” means such person or company whose shares are held in The Central Clearing and Settlement System (CCASS) and who has notified the Company from time to time through Hong Kong Securities Clearing Company Limited to receive Corporate Communications).
()
- Any form with more than one box marked (X), with no box marked (X), with no signature or otherwise incorrectly completed will be void.
- The above instruction will apply to all Corporate Communications to be sent to you until you notify to the Company c/o Share Registrar, Computershare Hong Kong Investor Services Limited to the contrary or unless you have at any time ceased to have holdings in the Company’s shares.
- For the avoidance of doubt, the Company will not accept any additional instructions written on this Request Form.

* Corporate Communications include but not limited to (a) the directors’ report, its annual financial statements together with a copy of the auditors’ report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
 (a) (b) (c) (d) (e) (f)

<p>門聯繫</p> <p style="text-align: center;">Mailing Label 郵寄標籤</p> <p style="text-align: center;">Computershare Hong Kong Investor Services Limited</p> <p style="text-align: center;">香港中央證券登記有限公司</p> <p style="text-align: center;">Free Post No. 簡便回郵號碼: 37</p>	<p>Please cut the mailing label and stick it on an envelope to return this Request Form to us.</p> <p style="text-align: center;">No postage is necessary if posted in Hong Kong.</p> <p>當閣下寄回本申請表格時，請將郵寄標籤剪貼於信封上。</p>	<p>Get in touch with us 與我</p> <p>Send us an enquiry 垂詢 Rate our service 評價 Lodge a complaint 投訴</p> <p style="text-align: center;"></p> <p style="text-align: right;">Contact Us 聯繫</p>
---	---	--